



Office of the
Senate Ethics Officer
Bureau du
conseiller sénatorial
en éthique

**CONFIDENTIAL DISCLOSURE STATEMENT
Annual Review (2023-2024)**

I declare that this Confidential Disclosure Statement is accurate to the best of my knowledge, information and belief.

Signature of the Senator

Date

The information you provide in this document is collected under the authority of the *Ethics and Conflict of Interest Code for Senators*. **This statement will be kept in confidence in a personal, protected file.**

Name: _____

Office Address: _____

Phone: _____

Fax: _____

E-Mail: _____

Do you have a spouse¹ or common-law partner²? Yes () No ()

If no, you are not required to complete questions 1(b), 2(b), 3(b), 4(b) and 8(b).

In this document you are **not required to provide any values of assets or liabilities or the amount of any income**. These may, however, be relevant to your obligations under the Code and you may wish to discuss them confidentially with the Senate Ethics Officer.

¹ Under subsection 3(1) of the Code, “spouse” means a person to whom a Senator is married but does not include a person from whom the Senator is separated where all support obligations and family property have been dealt with by a separation agreement or by a court order.

² Under subsection 3(1) of the Code, “common-law partner” means a person who is cohabiting with a Senator in a conjugal relationship, having so cohabited for at least one year.

However, you are required to include the value of any contracts or other business arrangements you may have with the Government of Canada or any federal agency or body.

Please note that any disclosure of information concerning your family members would be to the best of your knowledge, information and belief that you are able to ascertain by making reasonable inquiries.

If you are unsure about how to report any information, you are encouraged to consult with the Senate Ethics Officer.

Revised: 2019-10-18

PART A – OUTSIDE ACTIVITIES

1. (a) Are you engaged in employment, in the practice of a profession, or are you carrying on a business?³

No () Yes ()

If yes, please include a description of your activities.

(b) To the best of your knowledge, information and belief, is your spouse or common-law partner engaged in employment, the practice of a profession, or is he or she carrying on a business?⁴

No () Yes ()

If yes, please include a description of his or her activities.

2. (a) Are you a director or officer in a corporation, income trust or trade union, or a partner in a partnership?⁵

No () Yes ()

If yes, please list below the name of each entity, and indicate the type of entity and your position by marking an “X” in the appropriate boxes.

³ *Ethics and Conflict of Interest Code for Senators*, paragraph 28(1)(a).

⁴ Code, para. 28(1)(a).

⁵ Code, para. 28(1)(b).

Name	Corporation	Income Trust	Trade Union	Partnership	Director	Officer	Partner

Please provide a brief description of the activities of each entity.

Please include any other relevant information.

(b) To the best of your knowledge, information and belief, **is your spouse or common-law partner** a director or officer in a corporation, income trust or trade union, or a partner in a partnership?⁶

No () Yes ()

If yes, please list below the name of each entity, and indicate the type of entity and **your spouse’s or common-law partner’s** position by marking an “X” in the appropriate boxes.

Name	Corporation	Income Trust	Trade Union	Partnership	Director	Officer	Partner

Please provide a brief description of the activities of each entity.

⁶ Code, para. 28(1)(b).

Please include any other relevant information.

3. (a) Are there any associations and not-for-profit organizations in which you are involved as a director, officer or patron, including memberships on advisory boards or any honorary positions?⁷

No () Yes ()

If yes, please list below the name of each association and not-for-profit organization and indicate your involvement by marking an “X” in the appropriate boxes.

Name	Director	Officer	Patron	Advisory Board Member	Honorary position

Please include any other relevant information.

(b) To the best of your knowledge, information and belief, are there any associations and not-for-profit organizations in which **your spouse or common-law partner** is involved as a director, officer or patron, including memberships on advisory boards or any honorary positions?⁸

No () Yes ()

If yes, please list below the name of each association and not-for-profit organization and indicate **your spouse’s or common-law partner’s** involvement by marking an “X” in the appropriate boxes.

⁷ Code, para. 28(1)(c).

⁸ Code, para. 28(1)(c).

Name	Director	Officer	Patron	Advisory Board Member	Honorary position

Please include any other relevant information.

PART B – DISCLOSABLE INCOME⁹

4. (a) Have you received in the past 12 months any income over \$2,000 from any one source, other than your Senate remuneration?

No () Yes ()

Are you likely to receive in the next 12 months any income over \$2,000 from any one source, other than your Senate remuneration?

No () Yes ()

If you answered yes to either question, please list below the source and nature, but not the amount, of any income over \$2,000 and indicate with an “X” whether the income has been received or is expected. Please note, for instance, that for this purpose:

- the source of income from employment is the employer;
- the source of income from a contract is a party with whom the contract is made;
- the source of income arising from a business or profession is that business or profession;
- the source of income arising from an investment is that investment.

Source	Nature	Received	Expected

⁹ Code, para. 28(1)(d).

Please include any other relevant information.

(b) To the best of your knowledge, information and belief, **has your spouse or common-law partner** received any income over \$2,000 from any one source in the past 12 months?

No () Yes ()

Is your spouse or common-law partner likely to receive any income over \$2,000 from any one source in the next 12 months?

No () Yes ()

If you answered yes to either question, please list below the source and nature, **but not the amount**, of any income over \$2,000 and indicate with an “X” whether the income has been received or is expected. Please note that, for this purpose, the source is to be determined in the same way as for question 4(a):

Source	Nature	Received	Expected

Please include any other relevant information.

PART C- CONTRACTS WITH THE GOVERNMENT OF CANADA

5. Do you personally hold any contracts or other business arrangements, directly or through a subcontract, with the Government of Canada or a federal agency or body?¹⁰

No () Yes ()

If yes, please list the source and value of the contract or other business arrangement and describe its general nature.

¹⁰ Code, para. 28(1)(e).

Source (Government of Canada or federal agency or body)	Value	General Nature

Please include any other relevant information.

6. Do you, by virtue of a partnership or a significant interest in a private corporation, have any contracts, subcontracts or other business arrangements with the Government of Canada or a federal agency or body?¹¹

No () Yes ()

If yes, please list the name of the partnership or corporation, the source and value of the contract, subcontract or other business arrangement, and describe its general nature.

Name of Partnership or Corporation	Source (Government of Canada or federal agency or body)	Value	General Nature

Please include any other relevant information.

¹¹ Code, para. 28(1)(f).

7. To the best of your knowledge, information and belief, do any of your family members (as defined by section 3 of the Code¹²) have any contracts or other business arrangements with the Government of Canada or a federal agency or body, directly or through a subcontract, or by virtue of a partnership or a significant interest in a private corporation?¹³

No () Yes ()

If yes, please list below the relationship with your family member, the name of the corporation or partnership (if applicable), the source and value of the contract or other business arrangement and describe its general nature.

Relationship to the Senator	Name of Partnership or Corporation	Source (Government of Canada or federal agency or body)	Value	General Nature

Please include any other relevant information.

¹² Family members are spouses, common-law partners and dependent children. More precisely, “spouse” means a person to whom a Senator is married but does not include a person from whom the Senator is separated where all support obligations and family property have been dealt with by a separation agreement or by a court order. “Common-law partner” means a person who is cohabiting with a Senator in a conjugal relationship, having so cohabited for at least one year. “Child” means a child of a Senator, of a Senator’s spouse or common-law partner, or a person whom a Senator treats as a child of the family, who has not reached the age of 18 years, or has reached that age but is primarily dependent on a Senator or a Senator’s spouse or common-law partner for financial support.

¹³ Code, para. 28(1)(g).

PART D – DISCLOSABLE ASSETS AND LIABILITIES¹⁴

8. (a) Please list any information, including the nature **but not the value**, regarding your assets and liabilities over \$10,000.

For this purpose, please do not include: properties used by you or your family members as residences; mortgages or hypothecs on such residences; household goods; personal effects; cash on hand or on deposit with a financial institution; guaranteed investment certificates; financial instruments issued by any Canadian government or agency; and obligations incurred for living expenses that will be discharged in the ordinary course of your affairs (for example, ordinary bills and credit cards).

A) ASSETS

Assets	Details

Please include any other relevant information.

B) LIABILITIES

Liabilities	Details

¹⁴ Code, para. 28(1)(h).

Please include any other relevant information.

(b) To the best of your knowledge, information and belief, please list any information, including the nature **but not the value**, regarding **your spouse's or common-law partner's** assets and liabilities over \$10,000.

For this purpose, please **do not include**: properties used by your spouse or common-law partner as residences; mortgages or hypothecs on such residences; household goods; personal effects; cash on hand or on deposit with a financial institution; guaranteed investment certificates; financial instruments issued by any Canadian government or agency; and obligations incurred for living expenses that will be discharged in the ordinary course of your spouse's or common-law partner's affairs (for example, ordinary bills and credit cards).

A) ASSETS

Assets	Details

Please include any other relevant information.

B) LIABILITIES

Liabilities	Details

Please include any other relevant information.

PART E – TRUSTS

9. Please provide any information regarding any trusts from which you could, currently or in the future, either directly or indirectly, derive an income or other benefit.¹⁵

PART F – OTHER

10. Is there any additional information that you believe to be relevant to your obligations under the Code?¹⁶

¹⁵ Code, para. 28(1)(i).

¹⁶ Code, para. 28(1)(j).